

Paul J. Pascuzzi, State Bar No. 148810
Jason E. Rios, State Bar No. 190086
Thomas R. Phinney, State Bar No. 159435
Mikayla E. Kutsuris, State Bar No. 339777
FELDERSTEIN FITZGERALD
WILLOUGHBY PASCUZZI & RIOS LLP
500 Capitol Mall, Suite 2250
Sacramento, CA 95814
Telephone: (916) 329-7400
Facsimile: (916) 329-7435
Email: ppascuzzi@ffwplaw.com
jrios@ffwplaw.com
tphinney@ffwplaw.com
mkutsuris@ffwplaw.com

Ori Katz, State Bar No. 209561
Alan H. Martin, State Bar No. 132301
Jeannie Kim, State Bar No. 270713
SHEPPARD, MULLIN, RICHTER & HAMPTON LLP
A Limited Liability Partnership
Including Professional Corporations
Four Embarcadero Center, 17th Floor
San Francisco, California 94111-4109
Telephone: (415) 434-9100
Facsimile: (415) 434-3947
Email: okatz@sheppardmullin.com
amartin@sheppardmullin.com
jekim@sheppardmullin.com

Attorneys for The Roman Catholic Archbishop of
San Francisco

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION

In re
THE ROMAN CATHOLIC ARCHBISHOP
OF SAN FRANCISCO,

Debtor and
Debtor in Possession.

Case No. 23-30564
Chapter 11

Date: April 10, 2025
Time: 1:30 p.m.
Location: Via ZoomGov
Judge: Hon. Dennis Montali

OMNIBUS NOTICE OF HEARING ON DEBTOR IN POSSESSION'S MOTIONS FOR:

**I. FOURTH INTERIM APPLICATION OF FELDERSTEIN FITZGERALD
WILLOUGHBY PASCUZZI & RIOS LLP FOR ALLOWANCE OF FEES AND
REIMBURSEMENT OF EXPENSES AS BANKRUPTCY COUNSEL FOR THE DEBTOR
IN POSSESSION**

1 **II. FOURTH INTERIM APPLICATION OF SHEPPARD MULLIN RICHTER**
2 **& HAMPTON LLP FOR ALLOWANCE AND PAYMENT OF COMPENSATION AND**
3 **REIMBURSEMENT OF EXPENSES FOR THE PERIOD OF OCTOBER 1, 2024,**
4 **THROUGH JANUARY 31, 2025**

5 **III. FOURTH INTERIM APPLICATION OF WEINTRAUB TOBIN CHEDIAK**
6 **COLEMAN GRODIN LAW CORPORATION FOR ALLOWANCE OF FEES AND**
7 **REIMBURSEMENT OF EXPENSES AS SPECIAL LITIGATION COUNSEL FOR THE**
8 **DEBTOR IN POSSESSION FOR THE PERIOD OF OCTOBER 1, 2024, THROUGH**
9 **JANUARY 31, 2025**

10 **IV. FOURTH INTERIM APPLICATION OF GLASSRATNER ADVISORY &**
11 **CAPITAL GROUP, LLC d/b/a B. RILEY ADVISORY SERVICES FOR ALLOWANCE**
12 **OF FEES AND REIMBURSEMENT OF EXPENSES AS FINANCIAL ADVISOR FOR**
13 **THE DEBTOR**

14 **V. SECOND INTERIM APPLICATION OF BLANK ROME, LLP FOR**
15 **ALLOWANCE OF FEES AND REIMBURSEMENT OF EXPENSES AS SPECIAL**
16 **INSURANCE COUNSEL FOR THE DEBTOR IN POSSESSION**

17 **VI. THIRD INTERIM APPLICATION OF TRANSPERFECT LEGAL**
18 **SOLUTIONS FOR ALLOWANCE OF FEES AND REIMBURSEMENT OF EXPENSES**
19 **AS PROVIDER OF LITIGATION SUPPORT CONSULTING AND E-DISCOVERY**
20 **SERVICES TO THE DEBTOR**

21 **NOTICE IS HEREBY GIVEN** that The Roman Catholic Archbishop of San Francisco,
22 debtor and debtor in possession herein (“Debtor”), has filed the above-referenced six interim
23 applications for allowance of fees and reimbursement of expenses. These six applications
24 (hereafter referred to collectively as the “Fee Applications”) seek entry of orders allowing fees and
25 reimbursement of expenses described below pursuant to 11 U.S.C. §§ 330 and 331, and Fed. R.
26 Bankr. Proc. 2016.

27 **NOTICE IS HEREBY GIVEN** that the hearing on the Fee Applications is scheduled
28 before the Honorable Dennis Montali on April 10, 2025, at 1:30 p.m. at the United States
Bankruptcy Court, Northern District of California, San Francisco Division (the “Hearing”). The
Hearing will not be conducted in the presiding judge’s courtroom but instead will be conducted by
videoconference via ZoomGov or such other video connection provided by the Court. The
Bankruptcy Court’s website provides information regarding how to arrange an appearance at a
video hearing. If you have questions about how to participate in a video hearing, you may contact

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1 the court by calling 888-821-7606 or by using the Live Chat feature on the Bankruptcy Court's
2 website. The link to the judge's electronic calendar is:

3 <https://www.canb.uscourts.gov/judge/montali/calendar>.

4 **NOTICE IS FURTHER GIVEN** that this notice does not contain all the particulars of
5 the Fee Applications or supporting documents, nor does it summarize all of the evidence
6 submitted in support. For further specifics concerning the Fee Applications and the relief
7 requested, you are encouraged to review the Fee Applications and the supporting evidence,
8 including the supporting Declarations, copies of which may be obtained from the website to be
9 maintained by the Debtor's Claims Agent Omni Agent Solutions, Inc., at
10 <https://www.omniagentsolutions.com/RCASF>. You may also access these documents from the
11 Court's Pacer system (requires a subscription). The web page address for the United States
12 Bankruptcy Court for the Northern District of California is <http://www.canb.uscourts.gov>.

13 **NOTICE IS FURTHER GIVEN** that any opposition or response to the Fee Applications
14 must be in writing, filed with the Bankruptcy Court, and served on the counsel for the Debtor at
15 the above-referenced addresses so as to be received by **March 27, 2025**. Any opposition or
16 response must be filed and served on the Limited Service List as provided in the *Final Order*
17 *Granting Motion to Establish Notice Procedures and to File Confidential Information Under Seal*
18 at ECF No. 227. The updated Limited Service List may be obtained from the Omni website listed
19 above. Failure to file timely opposition and appear at the Hearing may constitute a waiver of your
20 objections.

21 Your rights may be affected. You should read these papers carefully and discuss them
22 with your attorney, if you have one in this bankruptcy case. If you do not have an attorney, you
23 may wish to consult one.

24 The Fee Applications are supported by the previously filed *Declaration of Joseph J.*
25 *Passarello in Support of Chapter 11 Petition and First Day Motions* filed on August 21, 2023, at
26 ECF No. 14 ("Passarello Background Dec."), the *Declaration of Paul E. Gaspari in Support of*
27 *Chapter 11 Petition and First Day Motions* filed on August 21, 2023 at ECF No. 15 ("Gaspari
28 Dec."), and the additional declarations in support of each Application as described below. As

described in the Fee Applications, the Debtor has made substantial progress in establishing the foundations for operating in chapter 11 and establishing a process for a global mediation to provide a framework for a chapter 11 Plan of Reorganization. The Fee Applications are described below and filed herewith. The titles of each of the Fee Applications are followed by a summary description of the relief requested in each Fee Application as set forth below.

I. FOURTH INTERIM APPLICATION OF FELDERSTEIN FITZGERALD WILLOUGHBY PASCUZZI & RIOS LLP FOR ALLOWANCE OF FEES AND REIMBURSEMENT OF EXPENSES AS BANKRUPTCY COUNSEL FOR THE DEBTOR IN POSSESSION

Felderstein Fitzgerald Willoughby Pascuzzi & Rios LLP (hereinafter “FFWPR”), co-bankruptcy counsel for the Debtor, submits its application (the “FFWPR Application”) for fourth interim allowance of fees and reimbursement of expenses for the four-month period of October 1, 2024, through and including January 31, 2025 (the “Application Period”) as set forth in the Request for Relief below. In support of the FFWPR Application, FFWPR relies on the *Declaration of Paul J. Pascuzzi* filed in support of the FFWPR Application, the *Declaration of Fr. Patrick Summerhays* and the pleadings and papers on file in this case, and on such other evidence and argument as may be submitted before or during the Hearing.

Through the FFWPR Application, FFWPR requests an Order:

1. Approving on an interim basis FFWPR’s fees in the amount of \$125,290.50 and reimbursement of expenses in the amount of \$1,684.80 for a total of \$126,975.30 incurred from October 1, 2024, through and including January 31, 2025.

2. Authorizing payment to FFWPR by the Debtor of the unpaid balance of the allowed fees and expenses after application of any retainer.

II. FOURTH INTERIM APPLICATION OF SHEPPARD MULLIN RICHTER & HAMPTON LLP FOR ALLOWANCE FOR ALLOWANCE AND PAYMENT OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD OF OCTOBER 1, 2024, THROUGH JANUARY 31, 2025

Sheppard Mullin Richter & Hampton LLP (hereinafter “SMRH”), co-bankruptcy counsel for the Debtor, submits its application (the “SMRH Application”) for fourth interim allowance of fees and reimbursement of expenses for the Application Period as set forth in the Request for Relief

1 below. In support of the SMRH Application, SMRH relies on the *Declaration of Ori Katz in*
2 *Support of Fourth Interim Fee Application of Sheppard, Mullin, Richter & Hampton LLP, for*
3 *Allowance and Payment of Compensation and Reimbursement of Expenses for the Period of*
4 *October 1, 2024, through January 31, 2025* filed in support of the SMRH Application, and the
5 pleadings and papers on file in this case, and on such other evidence and argument as may be
6 submitted before or during the Hearing.

7 Through the SMRH Application, SMRH requests an Order:

8 1. Approving on an interim basis SMRH's fees in the amount of \$342,488.60 and
9 reimbursement of expenses in the amount of \$1,550.51 for a total of \$344,039.11 incurred from
10 October 1, 2024, through and including January 31, 2025.

11 2. Authorizing payment to SMRH by the Debtor of the unpaid balance of the allowed
12 fees and expenses.

13 **III. FOURTH INTERIM APPLICATION OF WEINTRAUB TOBIN CHEDIK**
14 **COLEMAN GRODIN LAW CORPORATION FOR ALLOWANCE OF**
15 **FEES AND REIMBURSEMENT OF EXPENSES AS SPECIAL**
16 **LITIGATION COUNSEL FOR THE DEBTOR IN POSSESSION FOR THE**
17 **PERIOD OF OCTOBER 1, 2024, THROUGH JANUARY 31, 2025**

18 Weintraub Tobin Chediak Coleman Grodin Law Corporation, (hereinafter "Weintraub"),
19 special corporate and litigation attorneys for the Debtor, submits its application (the "Weintraub
20 Application") for fourth interim allowance of fees and reimbursement of expenses for the
21 Application Period as set forth in the Request for Relief below. In support of the Weintraub
22 Application, Weintraub relies on the *Declaration of Paul E. Gaspari* filed in support of the
23 Weintraub Application, the *Declaration of Fr. Patrick Summerhays* and the pleadings and papers
24 on file in this case, and on such other evidence and argument as may be submitted before or during
25 the Hearing.

26 Through the Weintraub Application, Weintraub requests an Order:

27 1. Approving on an interim basis, Weintraub's fees in the amount of \$124,835.00 and
28 reimbursement of expenses in the amount of \$8,575.88 for a total of \$133,410.88 incurred from
October 1, 2024, through and including January 31, 2025.

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2. Authorizing payment to Weintraub by the Debtor of the unpaid balance of the allowed fees and expenses after application of any retainer.

IV. FOURTH INTERIM APPLICATION OF GLASSRATNER ADVISORY & CAPITAL GROUP, LLC d/b/a B. RILEY ADVISORY SERVICES FOR ALLOWANCE OF FEES AND REIMBURSEMENT OF EXPENSES AS FINANCIAL ADVISOR FOR THE DEBTOR

GlassRatner Advisory & Capital Group, LLC d/b/a B. Riley Advisory Services, (hereinafter “B. Riley”), financial advisor for the Debtor, submits its application (the “B. Riley Application”) for fourth interim allowance of fees and reimbursement of expenses for the Application Period as set forth in the Request for Relief below. In support of the B. Riley Application, B. Riley relies on the *Declaration of Wayne P. Weitz* filed in support of the B. Riley Application, the *Declaration of Fr. Patrick Summerhays* and the pleadings and papers on file in this case, and on such other evidence and argument as may be submitted before or during the Hearing.

Through the B. Riley Application, B. Riley requests an Order:

1. Approving on an interim basis, B. Riley’s fees in the amount of \$105,938.00 and reimbursement of expenses in the amount of \$0.00 for a total of \$105,938.00 incurred from October 1, 2024, through and including January 31, 2025.

2. Authorizing payment to B. Riley by the Debtor of the unpaid balance of the allowed fees and expenses.

V. SECOND INTERIM APPLICATION OF BLANK ROME, LLP FOR ALLOWANCE OF FEES AND REIMBURSEMENT OF EXPENSES AS SPECIAL INSURANCE COUNSEL FOR THE DEBTOR IN POSSESSION

Blank Rome, LLP (hereinafter “BR”), special insurance counsel for the Debtor, submits its application (the “BR Application”) for second interim allowance of fees and reimbursement of expenses incurred from of October 1, 2024 through January 31, 2025 during Application Period as set forth in the Request for Relief below. In support of the BR Application, BR relies on the *Declaration of Barron L. Weinstein* filed in support of the BR Application, the *Declaration of Fr. Patrick Summerhays* and the pleadings and papers on file in this case, and on such other evidence and argument as may be submitted before or during the Hearing.

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Through the BR Application, BR requests an Order:

1. Approving on an interim basis, BR's fees in the amount of \$125,518.50 and reimbursement of expenses in the amount of \$1,932.11 for a total of \$127,450.61 incurred from October 1, 2024, through and including January 31, 2025.

2. Authorizing payment to BR by the Debtor of the unpaid balance of the allowed fees and expenses after application of any retainer.

VI. THIRD INTERIM APPLICATION OF TRANSPERFECT LEGAL SOLUTIONS FOR ALLOWANCE OF FEES AND REIMBURSEMENT OF EXPENSES AS PROVIDER OF LITIGATION SUPPORT CONSULTING AND E-DISCOVERY SERVICES TO THE DEBTOR

TransPerfect Document Management, Inc. and Chancery Staffing Solutions, LLC (d/b/a TransPerfect Staffing Solutions), together known as TransPerfect Legal Solutions ("TransPerfect"), provider of litigation consulting and e-discovery support services to the Debtor, submits its third application (the "TransPerfect Application") for interim allowance of fees and reimbursement of expenses incurred from October 1, 2024, through January 31, 2025 as set forth in the Request for Relief below. In support of the TransPerfect Application, TransPerfect relies on the *Declaration of David Brill* filed in support of the TransPerfect Application, and the pleadings and papers on file in this case, and on such other evidence and argument as may be submitted before or during the Hearing.

Through the TransPerfect Application, TransPerfect requests an Order:

1. Approving on an interim basis, TransPerfect's fees in the amount of \$2,065.00 and reimbursement of expenses in the amount of \$9,251.38 for a total of \$11,316.38 incurred from October 1, 2024, through January 31, 2025.

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2. Authorizing payment to TransPerfect by the Debtor of the unpaid balance of the allowed fees and expenses after application of any retainer.

Dated: March 6, 2025

FELDERSTEIN FITZGERALD WILLOUGHBY
PASCUZZI & RIOS LLP

By: /s/ Jason E. Rios
Paul J. Pascuzzi
Jason E. Rios
Thomas R. Phinney
Mikayla E. Kutsuris
Attorneys for The Roman Catholic Archbishop of
San Francisco

Dated: March 6, 2025

SHEPPARD, MULLIN, RICHTER & HAMPTON LLP

By: /s/ Ori Katz
Ori Katz
Alan H. Martin
Jeannie Kim
Attorneys for The Roman Catholic Archbishop of
San Francisco